



**AVVISO
n. 274**

28 novembre 2014

EuroTLX

Mittente del comunicato: **EuroTLX SIM**
Società oggetto dell'Avviso: ---
Oggetto: **RIMBORSO ANTICIPATO**

Testo del comunicato

EuroTLX comunica che gli strumenti di seguito riportati saranno rimborsati anticipatamente in data 15 dicembre 2014:

Isin: FR0011076462

Trading Code: FR0011076462

Descrizione: VIVENDI 4.75% CALLABLE 13.07.2021 EUR





Isin: FR0011365220

Trading Code: FR0011365220

Descrizione: VIVENDI 2.5% CALLABLE 15.01.2020 EUR

Per entrambi gli strumenti finanziari, l'ultimo giorno di negoziazione sarà il 10/12/2014.



London

Stock Exchange Group

NOTICE TO NOTEHOLDERS

VIVENDI (the "Issuer")

(Paris Commercial and Companies Registry under SIREN number 343 134 763)
EUR 1,050,000,000 4.75 per cent. Notes due 2021 (the "Notes")
Issued as Series Number 5 Tranche Number 1 and Series Number 5 Tranche Number 2 under
the Issuer's Euro Medium Term Note Programme

Make-Whole Redemption by the Issuer

Capitalised terms used but not defined in this Notice shall have the meanings given to them in the terms and conditions of the Notes (the "**Terms and Conditions**") set forth in the base prospectus dated 19 April 2011 as completed, amended and varied by the Final Terms dated 11 July 2011 and 13 April 2012.

NOTICE IS HEREBY GIVEN that the Issuer is redeeming the Notes in whole under item 21 of the Terms and Conditions as completed, amended and varied by the Final Terms dated 11 July 2011 and 13 April 2012. The details of the make-whole redemption are as follows:

1 ISIN Number:	FR0011076462
2 Common Code:	064712829
3 Redemption Date:	15 December 2014
4 Optional Redemption Amount:	As per Condition 6(c) " <i>Make-Whole Redemption by the Issuer</i> " of the Terms and Conditions; the Optional Redemption Amount shall be published as soon as practicable following the determination of the Redemption Rate
5 Redemption Rate:	As per item 21(iii) of the Final Terms dated 11 July 2011 and 13 April 2012
6 Redemption Margin:	0.50 per cent. <i>per annum</i> .
7 Method of Payment:	In accordance with Condition 7 " <i>Payments and Talons</i> " of the Terms and Conditions

Fiscal Agent, Principal Paying Agent, Redenomination Agent, Consolidation Agent and Calculation Agent

BNP Paribas Securities Services
Les Grands Moulins de Pantin
9, rue du Débarcadère
93500 Pantin
France

Calculation Agent as per item 21(iii) of the Final Terms dated 11 July 2011 and 13 April 2012

Deutsche Bank AG, London Branch

Dated: 28 November 2014

NOTICE TO NOTEHOLDERS

VIVENDI (the "Issuer")

(Paris Commercial and Companies Registry under SIREN number 343 134 763)
EUR 700,000,000 2.50 per cent. Notes due 2020 (the "Notes")
Issued as Series Number 9 Tranche Number 1 under the Issuer's Euro Medium Term Note
Programme

Make-Whole Redemption by the Issuer

Capitalised terms used but not defined in this Notice shall have the meanings given to them in the terms and conditions of the Notes (the "**Terms and Conditions**") set forth in the base prospectus dated 18 April 2012 as completed, amended and varied by the Final Terms dated 3 December 2012.

NOTICE IS HEREBY GIVEN that the Issuer is redeeming the Notes in whole under item 21 of the Terms and Conditions as completed, amended and varied by the Final Terms dated 3 December 2012. The details of the make-whole redemption are as follows:

1 ISIN Number:	FR0011365220
2 Common Code:	086153939
3 Redemption Date:	15 December 2014
4 Optional Redemption Amount:	As per Condition 6(c) "Make-Whole Redemption by the Issuer" of the Terms and Conditions; the Optional Redemption Amount shall be published as soon as practicable following the determination of the Redemption Rate
5 Redemption Rate:	As per Condition 6(c) "Make-Whole Redemption by the Issuer" of the Terms and Conditions
6 Redemption Margin:	0.40 per cent. <i>per annum</i> .
7 Method of Payment:	In accordance with Condition 7 "Payments and Talons" of the Terms and Conditions

Fiscal Agent, Principal Paying Agent, Redenomination Agent, Consolidation Agent and Calculation Agent

BNP Paribas Securities Services
Les Grands Moulins de Pantin
9, rue du Débarcadère
93500 Pantin
France

Calculation Agent as per item 21(vii) of the Final Terms dated 3 December 2012

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Dated : 28 November 2014

